UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

Cortec Corporation, a Minnesota corporation,

Civil Action No. 07-CV-6094 (CM)

Plaintiff,

v.

Erste Bank der oesterreichischen Sparkassen AG (Erste Bank), an Austrian corporation,

Defendant.

CORPORATE DISCLOSURE STATEMENT PURSANT TO FEDERAL RULE 7.1

Pursuant to Federal Rule 7.1, Plaintiff, Cortec Corporation states that it has no parent and that no publicly held corporation holds more than 10% of its stock. It is 100% privately held.

Dated: June 28, 2007

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